

**Hotel Dieu Shaver Health and Rehabilitation Foundation**

541 Glenridge Avenue, St. Catharines, Ontario L2T 4C2

Tel. (905) 685-1381 Ext 84214

Canada Revenue Agency Charitable Number: 88931-7590-RR0002

**GIFTS OF STOCK/MUTUAL FUNDS TRANSFER FORM**

**Donor Name(s):** \_\_\_\_\_

**Address:** \_\_\_\_\_

**Province:** \_\_\_\_\_ **Postal Code:** \_\_\_\_\_ **Phone:( )** \_\_\_\_\_

Please accept this letter as authorization to transfer:

**Number of Shares/Units:** \_\_\_\_\_ of **Name of Stock/Fund:** \_\_\_\_\_

as a charitable donation to the Hotel Dieu Shaver Health & Rehabilitation Foundation.

(optional:) **Program:** \_\_\_\_\_ **Equipment:** \_\_\_\_\_

Please transfer the shares/mutual funds from:

**My Account Number:** \_\_\_\_\_

**Name on Account:** \_\_\_\_\_

**Name of Investment Firm:** \_\_\_\_\_

**Address of Investment Firm:** \_\_\_\_\_ **City:** \_\_\_\_\_

**Province:** \_\_\_\_\_ **Postal Code:** \_\_\_\_\_ **Phone:( )** \_\_\_\_\_

**Name of Investment Advisor:** \_\_\_\_\_

Please transfer the shares to: IPC Securities Corporation  
33 Queen Street  
St. Catharines, ON L2R 5G4

Account Number: 4JJZWDE CUID Code: NBCS DTC: 5008 FINS#: T080

Account Name: Hotel Dieu Shaver Health & Rehabilitation Foundation

Investment Advisor: Mr. Leo Bonomi Email: leo.bonomi@ipcsecurities.com

Phone: (905) 682-5230 ext. 1 or 1-877-755-5230 ext. 1 Fax: (905) 682-9034

*As the donor of the shares/mutual funds specified above, I understand that the value of this gift of stock/mutual funds is determined by the closing price of the shares/mutual funds on the day that they are received into the account of the Hotel Dieu Shaver Health & Rehabilitation Foundation and that I will receive a charitable donation receipt for that amount.*

**Signature of Donor:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Signature of Donor:** \_\_\_\_\_ **Date:** \_\_\_\_\_

*(if jointly held)*

**INSTRUCTIONS**

Send one completed copy of this form to your broker; FAX or email a 2nd copy to IPC Securities at (905) 682-9034 or leo.bonomi@ipcsecurities.com; and FAX or email a 3rd copy to Hotel Dieu Shaver Health and Rehabilitation Foundation at (905) 687-4871 or nadine.champis@hoteldieushaver.org